

CHICAGO AND



TRANSPORTATION COMPANY

OFFICE OF THE SECRETARY

DIRECT DIAL NUMBER

312/559-6158

June 19, 1990

File Nos: A-12203  
A-12369

Ms. Noretta McGee  
Secretary  
Interstate Commerce Commission  
Washington, DC 20423

RECORDATION NO. 142815  
JUN 20 1990 - 3 25 PM  
INTERSTATE COMMERCE COMMISSION

Dear Ms. McGee:

Pursuant to Section 11303 (formerly §20c) of the Interstate Commerce Act, enclosed for recordation are counterparts of an Acknowledgement of Termination, Satisfaction, Release and Discharge dated January 26, 1990 under the Consolidated Mortgage Indenture dated January 15, 1984 between American National Bank and Trust Company of Chicago, as trustee, and Chicago and North Western Transportation Company. The Indenture was supplemented by supplemental indentures dated as of April 15, 1984, March 1, 1987, June 27, 1988 and December 15, 1988, and originally recorded on March 2, 1984 and assigned recordation number 14281.

Enclosed is a check for \$15.00 to cover your recordation fee. Please retain one counterpart for your files and return the remaining counterparts each showing recordation data to me.

Thank you.

Sincerely,

*Lisa M. Fanelli*

Lisa M. Fanelli  
Manager Stock Operations

Enclosures

cc: M. H. Shumate

csd11/53(1)

*Copy to Mr. Shumate*

ACKNOWLEDGEMENT OF TERMINATION, SATISFACTION,  
RELEASE AND DISCHARGE

THIS INSTRUMENT OF ACKNOWLEDGEMENT OF TERMINATION, SATISFACTION, RELEASE AND DISCHARGE, made as of the 26th day of January, 1990, by AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, a national banking association, as Trustee (the "Trustee") under the Consolidated Mortgage Indenture dated as of January 15, 1984 between Chicago and North Western Transportation Company, a Delaware Corporation (the "Company") and the Trustee, as supplemented by supplemental indentures dated as of April 15, 1984 (the "First Supplemental Indenture"), March 1, 1987 (the "Second Supplemental Indenture"), June 27, 1988 (the "Third Supplemental Indenture") and December 15, 1988 (the "Fourth Supplemental Indenture") (the "Mortgage"),

RECORDATION NO. 14281-E REC 1025

WITNESSETH:

JUN 20 1990 -3 25 PM

WHEREAS, pursuant to Article Eleven, <sup>INTERSTATE COMMERCE COMMISSION</sup> Section 2 of the Mortgage the Company has irrevocably deposited in trust with the Trustee money or U.S. Government Obligations sufficient to pay principal and interest when due on all Bonds of Series C (the "Bonds") to maturity; and there is not any event of default described in Article Six, Section 1(e) of the Mortgage (without giving effect to the period of time referred to therein); and there are no bonds outstanding under the Mortgage other than the Bonds;

NOW, THEREFORE, in accordance with the provisions of Article Eleven, Section 2 of the Mortgage, and in consideration of the premises and of One Dollar (\$1.00), the receipt of which is hereby acknowledged, the Trustee does hereby acknowledge (i) that the Trustee and each holder of the Bonds has ceased to be entitled to any benefit or security under the Mortgage and all the Trustee's rights and interest in the Mortgage (except for those surviving obligations specified to the extent specified in Article Eleven, Sections 2 and 3 of the Mortgage) and, but only with respect to the Bonds, of the Mortgage, including without limitation thereto the Second Supplemental Indenture, and the lien and all security interests created thereby; and the Trustee does hereby release, assign, transfer and deliver to the Company, its successors and assigns, all the Trustee's rights and interests in and to the trust estate.

In order to facilitate the recording of this instrument, it may be simultaneously executed in any number of

<p>This instrument was prepared by and should be returned to: Mack H. Shumate, Jr., General Attorney, Chicago and North Western Transportation Company, 165 North Canal Street, Chicago, IL 60606</p>
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counterparts, each of which so executed shall be deemed to be an original.

IN WITNESS WHEREOF, AMERICAN NATIONAL BANK AND TRUST COMPANY OF CHICAGO, as Trustee, has caused this instrument to be signed and acknowledged on its behalf by a duly authorized Vice President and its corporate seal to be hereunto affixed and attested by one of its Second Vice Presidents, as of the day and year first above written.

AMERICAN NATIONAL BANK AND  
TRUST COMPANY OF CHICAGO

By: 

Name: Ronald Bremen

Title: Vice President

(Corporate Seal)

ATTEST:

By: 

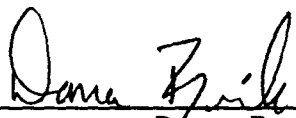
Name: Bruce Lewis

Title: Second Vice President

STATE OF ILLINOIS     )  
                              )     SS:  
COUNTY OF COOK        )

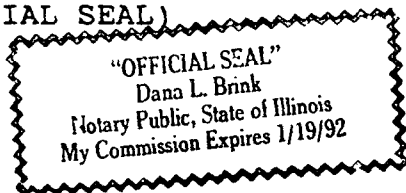
I, Dana Brink, a Notary Public in and for said County, in the State aforesaid, DO HEREBY CERTIFY, that Ronald Bremen personally known to me to be a Vice President of American National Bank and Trust Company of Chicago, a national banking association, and Bruce Lewis, personally known to me to be a Second Vice President of said corporation, and personally known to me to be the same persons whose names are subscribed to the foregoing instrument as such Vice President and Second Vice President, appeared before me this day in person, and, being by me duly sworn, severally said and acknowledged that they are a Vice President and Second Vice President, respectively, of said corporation, that they signed and delivered said instrument as Vice President and Second Vice President, respectively, of said corporation, and caused the corporate seal of said corporation to be affixed thereto, pursuant to authority given by the Board of Directors of said corporation, as their free and voluntary act, and as the free and voluntary act and deed of said corporation, for the uses and purposes therein set forth, and that the seal affixed to said instrument is the corporate seal of said corporation.

GIVEN under my hand and notarial seal this 26th day of January, 1990.

  
\_\_\_\_\_  
Dana Brink

My Commission Expires: January 19, 1992

(NOTARIAL SEAL)



PUBLIC RECORD  
OF  
CONSOLIDATED MORTGAGE  
DATED AS OF JANUARY 15, 1984  
BETWEEN  
CHICAGO AND NORTH WESTERN TRANSPORTATION COMPANY  
AND  
AMERICAN NATIONAL BANK AND TRUST  
COMPANY OF CHICAGO, TRUSTEE  
FOR  
\$75,000,000 Principal Amount of  
Consolidated Mortgage 14 1/4% Bonds,  
Series A, Due 2004,  
SUPPLEMENTAL INDENTURE  
DATED AS OF APRIL 15, 1984  
FOR  
\$80,000,000 Principal Amount of  
Consolidated Mortgage 15 3/4% Bonds,  
Series B, Due 2004  
AND  
SECOND SUPPLEMENTAL INDENTURE  
DATED AS OF MARCH 1, 1987  
FOR  
\$25,000,000 Principal Amount of  
Consolidated Mortgage 9.93% Bonds,  
Series C, Due 1992  
AND  
THIRD SUPPLEMENTAL INDENTURE  
DATED AS OF JUNE 27, 1988  
FOR  
\$11,000,000 Principal Amount of  
Consolidated Mortgage 15 3/4% Bonds,  
Series D, Due 1994  
AND  
FOURTH SUPPLEMENTAL INDENTURE  
DATED AS OF DECEMBER 15, 1988  
FOR  
\$8,700,000 Principal Amount of  
Consolidated Mortgage 14.25% Bonds,  
Series E, Due 1994

LOCATION		RECORDATION			
County	County Seat	Date	Doc. No.	Book	Page

STATE OF ILLINOIS - 28 + 2 = 30

Sec. of State Springfield  
\*Sec. of State Springfield  
\*\*Sec. of State Springfield  
\*\*\*Sec. of State Springfield  
\*\*\*\*Sec. of State Springfield

03/30/84 1853391

\*Supplemental Indenture  
\*\*Second Supplemental Indenture  
\*\*\*Third Supplemental Indenture  
\*\*\*\*Fourth Supplemental Indenture

LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
<u>STATE OF ILLINOIS - CONTINUED</u>						
Boone	Belvidere	61008	03/21/84	84-720		
*Boone	Belvidere	61008	10/09/84	84-2708		
**Boone	Belvidere	61008	04/03/87	87-1365		
***Boone	Belvidere	61008	07/26/88	88-2766		
****Boone	Belvidere	61008				
Bureau	Princeton	61356	03/15/84	84-930	635 of Records	320- 460
*Bureau	Princeton	61356	09/25/84	84-3299	641 of Records	581- 594
**Bureau	Princeton	61356	03/25/87	87-1178	680 of Records	117- 133
***Bureau	Princeton	61356	07/19/88	88-2576	700	715- 728
****Bureau	Princeton	61356	02/09/89	89-477	709	702- 715
Cook	Chicago	-	03/30/84	27025240		
*Cook	Chicago	-	09/27/84	27272732		
**Cook	Chicago	-	03/23/87	87-152225		
***Cook	Chicago	-	07/13/88	88-307665		
****Cook	Chicago	-	02/08/89	89-060330		
DeKalb	Sycamore	60178	03/22/84	84-01593		
*DeKalb	Sycamore	60178	10/02/84	84-05700		
**DeKalb	Sycamore	60178	03/31/87	87-002559		
***DeKalb	Sycamore	60178	07/25/88	88-005497		
****DeKalb	Sycamore	60178	02/14/89	89-001139		
DuPage	Wheaton	60187	03/21/84	R84-21030		
*DuPage	Wheaton	60187	10/11/84	R84-82559		
**DuPage	Wheaton	60187	04/14/87	R87-051676		
***DuPage	Wheaton	60187	08/01/88	R88-084186		
****DuPage	Wheaton	60187	03/01/89	R89-022756		
Fulton	Lewiston	61542	04/01/84	84-6370	950	1- 141
*Fulton	Lewiston	61542	10/11/84	84-8733	962	142- 154
**Fulton	Lewiston	61542	04/06/87	87-21075	1025	337- 353
***Fulton	Lewiston	61542	07/29/88	88-27956	1063	291- 304
****Fulton	Lewiston	61542	02/27/89	89-30820	1080	270- 284
Kane	Geneva	60134	03/21/84	1673642		
*Kane	Geneva	60134	10/09/84	1697817		
**Kane	Geneva	60134	04/03/87	1832270		
***Kane	Geneva	60134	07/25/88	1673642		
****Kane	Geneva	60134	02/14/89	1957893		
Lake	Waukegan	60085	03/21/84	2272935		
*Lake	Waukegan	60085	10/04/84	2314362		
**Lake	Waukegan	60085	04/03/87	2552022		
***Lake	Waukegan	60085	08/01/88	2706351		
****Lake	Waukegan	60085	02/14/89	2765772		

\*Supplemental Indenture  
 \*\*Second Supplemental Indenture  
 \*\*\*Third Supplemental Indenture  
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LOCATION			RECORDATION			
County	County Seat		Date	Doc. No.	Book	Page
<u>STATE OF ILLINOIS - CONTINUED</u>						
LaSalle	Ottawa	61350	03/22/84	R84-02201		
*LaSalle	Ottawa	61350	10/09/84	R84-08698		
**LaSalle	Ottawa	61350	03/24/87	R87-02859		
***LaSalle	Ottawa	61350	07/15/88	R88-07263		
****LaSalle	Ottawa	61350	02/09/89	R89-01501		
Lee	Dixon	61021	03/26/84	458308	8403	414- 555
*Lee	Dixon	61021	10/05/84	461704	8411	327- 340
**Lee	Dixon	61021	04/02/87	477624	8704	89- 105
***Lee	Dixon	61021	07/29/88	486745	8807	1392-1406
****Lee	Dixon	61021				
Macoupin	Carlinville	62626	03/15/84	227053	922 of mortgages	494- 633
*Macoupin	Carlinville	62626	09/26/84	230744	935 of mortgages	224- 236
**Macoupin	Carlinville	62626	03/25/87	249250	72	286- 301
***Macoupin	Carlinville	62626	07/15/88	259909	0136	090- 103
****Macoupin	Carlinville	62626	02/09/89	264707	166	236- 250
Madison	Edwardsville	62025	03/26/84	236-6822	Vol. 3280 of records	1621-1761
*Madison	Edwardsville	62025	10/11/84	236-4823	Vol. 3302 of records	1050-1063
**Madison	Edwardsville	62025	04/06/87	1562-345	Vol. 3414 of records	880- 896
***Madison	Edwardsville	62025	07/25/88	1630412	3482	1179-1192
****Madison	Edwardsville	62025	02/21/89	1659758	3511	2231-2244
Marshall	Lacon	61540	03/15/84	36292	407	104- 244
*Marshall	Lacon	61540	10/12/84	37642	411	296- 308
**Marshall	Lacon	61540	03/25/87	42308	429	365- 380
***Marshall	Lacon	61540	07/15/88	45246	443	160- 173
****Marshall	Lacon	61540	02/09/89	46487	451	156- 169
Mason	Havana	62644	03/15/84	182916	338 of R.E. Records	617- 757
*Mason	Havana	62644	09/26/84	184385	342 of R.E. Records	268- 281
**Mason	Havana	62644	03/26/87	190740	426 of R.E. Records	313- 328
***Mason	Havana	62644	07/15/88	194084	447	282- 295
****Mason	Havana	62644	02/09/89	195522	457 of R.E. Records	333- 346
*McHenry	Woodstock	60098	10/05/84	892808		
**McHenry	Woodstock	60098	03/31/87	978201		
***McHenry	Woodstock	60098	07/26/88	892808	23	1598-1611
****McHenry	Woodstock	60098	02/22/89	89R005148		
Menard	Petersburg	62675	03/15/84	120716	Box #68, Book 87	583
*Menard	Petersburg	62675	09/26/84	121637	of Mortgages	112
**Menard	Petersburg	62675	03/25/87	126468	160	313
***Menard	Petersburg	62675	07/15/88	129254	179	25- 38
****Menard	Petersburg	62675	02/09/89	130517	187	258- 271

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LOCATION			RECORDATION			
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<u>STATE OF ILLINOIS - CONTINUED</u>						
Montgomery	Hillsboro	62049	03/15/84	285948	216 of Mortgages	223- 363
*Montgomery	Hillsboro	62049	09/26/84	288579	218 of Mortgages	175- 187
**Montgomery	Hillsboro	62049	04/06/87	301804	229 of Mortgages	163- 178
***Montgomery	Hillsboro	62049	07/29/88	309088	236 of Mortgages	561- 574
****Montgomery	Hillsboro	62049	03/01/89	311992	240 of Mortgages	200- 214
Ogle	Oregon	61061	03/14/84	514776	237 of Mortgages	93- 234
*Ogle	Oregon	61061	09/25/84	519074	240 of Mortgages	271- 283
**Ogle	Oregon	61061	03/24/87	543032	285 of Mortgages	163- 178
***Ogle	Oregon	61061	07/25/88	514776	315 of Mortgages	167- 180
****Ogle	Oregon	61061	02/09/89	561612	327 of Mortgages	334- 347
Peoria	Peoria	-	03/26/84	84-04979		
*Peoria	Peoria	-	10/11/84	84-18709		
**Peoria	Peoria	-	04/06/87	87-07005		
***Peoria	Peoria	-	08/15/88	88-16620		
****Peoria	Peoria	-	03/07/89	89-04421		
St. Clair	Edwardsville	62025	03/26/84	A767297	2568	1677- 1817
*St. Clair	Edwardsville	62025	10/12/84	A787903	2586	810- 822
**St. Clair	Edwardsville	62025	04/13/87	A890876	2671	384- 399
***St. Clair	Edwardsville	62025	07/26/88	A945904	2717	2210- 2223
****St. Clair	Edwardsville	62025	02/27/89	A969537	2737	2396- 2400
Sangamon	Springfield	62705	03/26/84	951694		321717-321857
*Sangamon	Springfield	62705	10/12/84	968937		358765-358778
**Sangamon	Springfield	62705	04/02/87	60560		057201-057217
***Sangamon	Springfield	62705	07/29/88	E10522	--	---
****Sangamon	Springfield	62705	02/21/89	89H003996		000823-000837
Stark	Toulon	61483	03/15/84	65971		
*Stark	Toulon	61483	09/26/84	66394		
**Stark	Toulon	61483	03/25/87	68576		
***Stark	Toulon	61483	07/18/88	69848	--	---
****Stark	Toulon	61483	02/09/89	70267		
Stephenson	Freeport	61032	03/21/84	95-4587	P-271	1343- 1483
*Stephenson	Freeport	61032	10/05/84	95-7857	P-274	1853- 1841
**Stephenson	Freeport	61032	04/06/87	97-3534	P-291	1895- 1910
***Stephenson	Freeport	61032	07/27/88	95-4587	P-301	937- 950
****Stephenson	Freeport	61032	02/23/89	98-5593	P-305	967- 981
Tazewell	Pekin	61554	03/27/84	706962	2667	154- 294
*Tazewell	Pekin	61554	10/12/84	714085	2712	164- 176
**Tazewell	Pekin	61554	04/06/87	748743	2936	278- 293
***Tazewell	Pekin	61554	07/25/88	769344	3079	114- 127
****Tazewell	Pekin	61554	02/24/89	778170	3147	127- 141

\*Supplemental Indenture

\*\*Second Supplemental Indenture

\*\*\*Third Supplemental Indenture

\*\*\*\*Fourth Supplemental Indenture



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STATE OF ILLINOIS - CONTINUED

Whiteside	Morrison	61270	03/27/84	1600-84		
*Whiteside	Morrison	61270	10/15/84	5677-84		
**Whiteside	Morrison	61270	04/13/87	2305-87		
***Whiteside	Morrison	61270	08/01/88	4826-88		
****Whiteside	Morrison	61270	02/21/89	1049-89		
Winnebago	Rockford	-	03/19/84	1625805	Microfile #84-05-2229	84-05-2229 to 84-05-2369
*Winnebago	Rockford	-	10/01/84	1644484		84-23-0001 to 84-23-0014
**Winnebago	Rockford	-	04/01/87	1745126	#87-12-0259	87-12-0259 to 87-12-0275
***Winnebago	Rockford	-	07/25/88	1803741	#88-23	0156- 0170
****Winnebago	Rockford	-	02/27/89	1827889	#89-05	1945- 1958

STATE OF ILLINOIS  
TORRENS

Cook	Chicago	-
*Cook	Chicago	-
**Cook	Chicago	-
***Cook	Chicago	-
****Cook	Chicago	-

STATE OF IOWA = 78 + 2 = 80

Sec. of State	Des Moines		03/02/84	H51613	N/A	N/A
*Sec. of State	Des Moines					
**Sec. of State	Des Moines					
***Sec. of State	Des Moines					
****Sec. of State	Des Moines					
Audubon	Audubon	-	03/07/84	84-317	Microfilm	
*Audubon	Audubon	-	09/14/84	84-1318		
**Audubon	Audubon	-	04/07/87	87-440		
***Audubon	Audubon	-	07/22/88	88-853	--	--
****Audubon	Audubon	-	02/23/89	89-172	--	--

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